



Officer Roles, Responsibilities, & Transitions for Student Governments, Clubs, & Organizations

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Officer Responsibilities | What is your job?

- | | | |
|---|------------------------------------|--|
| <input type="checkbox"/> President | <input type="checkbox"/> Secretary | <input type="checkbox"/> Advisor |
| <input type="checkbox"/> Vice President | <input type="checkbox"/> Treasurer | <input type="checkbox"/> Committee Chair |

President

- A. Runs the _____ in an orderly fashion.
- B. Follow up with _____ and committee _____ on their responsibilities
- C. Ensures that all activities are _____ with school policies, philosophies & procedures
- D. Set a _____ tone for the organization
- E. Be the _____ and _____ for the group

Vice-President

- A. Run meetings in the _____ of the president
- B. Serve as an ex-officio member of all standing _____
- C. Oversee membership _____ and _____
- D. Help the _____ shape the vision for the organization

Secretary

- A. Record _____ and _____ at meetings
- B. Distribute copies of weekly meeting _____ to all members & Advisor after the meeting concludes [Minutes Template available at <https://bit.ly/2XQZO68>]

- C. Report on the organization's _____ to campus, _____, and national leaders
- D. Keep the membership _____, including _____ information up-to-date

Treasurer

- A. Receive all _____, collect dues and issue receipts, as applicable
- B. Promptly pay all _____ obligations, as applicable
- C. Maintain up-to-date _____ records of the organization, give a financial report at each regular meeting, and provide an _____ report at the close of their term
- D. Oversee _____ efforts

Advisor

- A. Attend meetings and events but _____ run them
- B. Give ideas and _____ about programs, projects, and the direction of the organization
- C. Allow the students to _____
- D. Manage the _____ Board
 - 1. Show them how to _____ effectively
 - 2. Be a _____!
 - 3. Encourage all _____ to be involved and engaged.

Committee Chairs

- A. _____ members for the committee
- B. _____ committee meetings
- C. _____ on committee activities

Committee Chairs | Sample Positions

- Alumni Relations
- Community Outreach
- Community Service
- Concerts
- Events
- Finance and Budget
- Homecoming
- Recruitment & Retention
- Operations
- Public Relations
- Welcome Week

Officer Responsibilities

Review the _____ documents of your organization (Constitution, By-laws, Standing Rules, etc.) to provide further insight on officer, advisor, committee chair, and member responsibilities.

Running Meetings | Basic Agenda

- I. **Call to** _____ – Start of the meeting
- II. _____ – The number that must be present to hold a meeting
- III. **Reading of the** _____ – Record of the previous meeting
- IV. _____ **Reports** – Officers report on their activities, concerns, needs, etc.
- V. _____ **Reports** – Committees report on their activities, concerns, needs, etc.
- VI. _____ **Business** – Items left over from previous meetings
- VII. _____ **Business** – New items for consideration
- VIII. _____ – Information for the benefit of the organization
- IX. _____ – End of the meeting

Parliamentary Procedure | Basics

Members can:

- 1. Present motions: “ _____.”
- 2. Second motions: “ _____.”
- 3. Debate motions: “ _____”

4. Vote on motions: “_____ / _____ / _____” (or “Yes/No/Meh”)

Motions are how things get done!

Parliamentary Procedure | Proposals

To get a _____ on the floor:

1. The chair recognizes the speaker.
2. The speaker says, “I move.”
3. The chair calls for a second.
4. Someone says, “I second.”
5. The chair calls for discussion.
6. The motion is discussed.
7. The chair calls for a vote.

Parliamentary Procedure | Tips

1. A motion should be made before _____ of a topic.
2. Only _____ motion can be considered at a time.
3. The person making the motion gets to _____ about it first, then the person who made the _____.
4. Motions can be _____ if members want to make changes to it. Amendments are done the same way as motions. Once a motion is amended, you can only talk about that part of the motion.
5. Amendments to the motion must be _____ on before going back to the main motion. If the amendment is _____, then it becomes part of the main motion. If _____, then you go back to the original, main motion.
6. After all of the discussion, take a vote: usually a _____ vote passes the motion.

Virtual Meetings & Events

- A. Check all the _____ before you start:
1. Run an _____ check – is there an echo?

2. If using a _____, test it. You may have to click the cursor on the first slide for the platform to advance the power point.
3. Use an _____ cable for better internet connection.
- B. Provide an emergency contact _____ for people to call if they cannot access the meeting.
- C. _____ the session so members who could not attend live can watch it later.
- D. Use the _____ feature to make sure only people you want in the meeting or event have access.
- E. Enable _____ controls like limiting chat between participants, the ability to rename themselves, annotation on slides, and whether they can unmute on their own.

Effective Officer Transitions

1. Writing effective _____ is of value to every organization. They should include:
 1. Time the meeting began and ended.
 2. Summary of events during the meeting.
 3. Exact detail of actions taken, including motions.
 4. Who was in attendance at the meeting.
 5. Future plans, programs, and activities.
2. Create a _____, using tabbed dividers.
 1. _____.
 2. Sample _____.
 3. Sample _____.
 4. _____ of the year's activities.
 5. Who to _____.
3. Meet with your _____. Get from them the ins and outs, the good and the bad, goals accomplished and what is still left to do. And get their _____ info! [Email, phone, social media, etc.] And then, at the end of your term, meet with your _____.

4. Give a copy of all materials used in transition to the _____.
- When I was Circle K District Administrator, we found that 20-25% of the new officers elected in the spring either didn't _____ in the fall or just fell off the _____. Those materials and resources may be lost in those cases.
5. Be focused and _____ with your transition and you will ensure the continued _____ of your club or organization!

This is your *legacy!*

Planning Your Own Leadership Retreat

- A. Determine if you are going to do it _____ or _____.
- If in-person, where are you going to hold it?
- B. Review the roles and responsibilities of each _____.
- C. Do a _____ session for the organization, the executive board, and each position.
- D. Have _____ to allow people to interact and get to know each other. Gently nudge them from their comfort zone.
- E. Have strong _____ but make the learning _____!

Facebook Groups

- Student Government Leaders and Advisors
- Student Organization Leaders and Officers
- Student Organization Advisors (College and University)
- Collegiate Leadership Professionals
- American Student Government Association
- APCA Online Engagement Group
- The Virtual Event Ideas Community
- National Association for Campus Activities

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